



Guide to Certified

This list has been compiled to help you determine who may require a certified copy of death in order to complete your business transactions.

- 1) Life Insurance - 1 copy for each policy holder**
- 2) Banks, credit unions and saving & loans**
- 3) Real Estate - 1 copy for each county in which property is owned**
- 4) Secretary of State - for ownership of motor and marine vehicles**
- 5) Stocks -1 copy per broker or company held**
- 6) Bonds**
- 7) IRA - 1 copy for each institution where funds are maintained**
- 8) Certificates of Deposit - 1 copy per institution**
- 9) Pension - 1 per fund holder**
- 10) Probate - 1 copy given to attorney where estate is to be probated**
- 11) Income Tax - 1 copy each for Federal, State and Local**
- 12) Trusts - consult your trust officer**

